

investor's guide to your first \$100,000



my why _____

12 CHECKPOINTS



1 a few of my financial goals



2

my accountability partner is

we plan to meet on



5

I have saved \$1,000



4

my debt free date



3

created a budget



6

I am debt free



7

I saved at least \$10,000 for my emergency fund



8

I am contributing 15% toward retirement



12

today I celebrate reaching my goal of \$100,000



11

buy and hold



9

my monthly investment amount is



my target date to reach \$100,000



date goal achieved

10

choose your investments

